

DINESHBHAI MANJIBHAI BHIMANI

Address: 21, DAYALJI PARK SOCIETY NEAR GAJERA SCHOOL, KATARGAM, SURAT CITY - 395004, GUJARAT

Mobile: +91 9824338955

Email ID: bhimanidinesh16@gmail.com

Date: 23.09.2026

To,

The Board of Directors,

Nityas Gems and Jewellery Limited

Sector-1, 6th & 7th Floor, Ratih House,

SY-376, TPS-4, Pl-7, Paiki Part-B,

Parshottam Farm Compound,

Opp. Podar Arcade, Varachha

Road, A. K. Road- 395008,

Surat, Gujarat, India.

Choice Capital Advisors Private Limited

Sunil Patodia Tower,

Plot No. 156-158, J.B. Nagar,

Andheri (East), Mumbai - 400099,

Maharashtra, India

(Choice Capital Advisors Private Limited referred to as the “Book Running Lead Manager” or “BRLM”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Nityas Gems and Jewellery Limited (the “Company” and such offering, the “Issue”)

Dear Sir/Ma’am,

I, Dineshbhai Manjibhai Bhimani, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus (“RHP”) to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) and the prospectus (“Prospectus”) which the Company intends to file with Registrar of Companies, Ahmedabad (“RoC”), the SEBI and any relevant Stock Exchanges in respect of the Issue. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

The following details with respect to me may be disclosed:

Name: Dineshbhai Manjibhai Bhimani	Tel: +919824338955	Email: bhimanidinesh16@gmail.com
Address: 21, Dayalji Park Society Near Gajera School, Katargam, Surat City - 395004, Gujarat	Fax: NA	

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the (“Stock Exchanges”). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

DINESHBHAI MANJIBHAI BHIMANI

Address: 21, DAYALJI PARK SOCIETY NEAR GAJERA SCHOOL, KATARGAM, SURAT CITY -

395004, GUJARAT

Mobile: +91 9824338955

Email ID: bhimanidinesh16@gmail.com

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date, including through online means on the website of the Company.

This letter is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Issue (collectively, the “**Issue Documents**”) or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. I hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Issue strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

Sincerely,



Independent Director

Name: Dineshbhai Manjibhai Bhimani

Designation: Independent Director

Date: 23.09.2026

Cc:

Legal Counsel to the Issue

Vidhigya Associates, Advocates

B-607/608, 6th floor, Mittal Commercial,

Off M. V. Road, Near Mittal Estate,

Marol, Andheri East, Mumbai 400 059

Maharashtra, India.

Tel No: +918424030160

Email: rahul@vidhigyaassociates.com

Contact Person: Rahul Pandey