

CS Manvi Meet Shah

Address: A-806, Alankruti Appartment, Shankheshwar Complex,
Opposite Raymond Shop, Kailash Nagar, Surat City, Surat, Gujarat-395002.

Email Id: csmanvishah@gmail.com **Ph:** +91 7567272111

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 23/09/2026

To,
The Board of Directors,
Nityas Gems and Jewellery Limited
Sector-1, 6th & 7th Floor, Ratih House,
SY-376, TPS-4, Pl-7, Paiki Part-B,
Parshottam Farm Compound,
Opp. Podar Arcade, Varachha
Road, A. K. Road- 395008,
Surat, Gujarat, India.

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Nityas Gems and Jewellery Limited (the “Company” and such offering, the “Issue”)

I, Manvi Meet Shah, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Issue Documents”) to be filed with the Securities and Exchange Board of India (“SEBI”), and the Registrar of Companies, Ahmedabad, Gujrat (“RoC”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and any publicity material, press release, presentation or any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number A71943.

I will be responsible for monitoring compliance of the securities laws and for redressal of investors’ grievances in connection with the Issue, and subsequent listing of the Company’s Equity Shares on the Stock Exchanges.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Manvi Meet Shah

Designation: Company Secretary and Compliance Officer

Address: A-806, Alankruti Appartment, Shankheshwar Complex, Opposite Raymond Shop, Kailash Nagar, Surat City, Surat, Gujarat-395002

Telephone Number: +91 70462 19807

Email: cs@nityas.in

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and book running lead Manager to the Issue (“Book Running Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal Advisor, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

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This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, Book Running Lead Manager and the legal Advisor appointed by the Company and the Book Running Lead Manager, in relation to the Issue. I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Issue, strictly confidential save and except disclosures required for the purpose of the Issue and/ or as may be required by applicable law.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date, including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name: Manvi Meet Shah

Designation: Company Secretary and Compliance Officer

CC:

Book Running Lead Manager

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158,
J.B. Nagar, Andheri (East),
Mumbai – 400 099,
Maharashtra, India

Legal Counsel to the Issue

Vidhigya Associates, Advocates

B-607/608, 6th floor, Mittal Commercial,
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Marol, Andheri East,
Mumbai 400 059,
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Contact Person: Rahul Pandey