

Date: March 27, 2026

To,
The Board of Directors,
Nityas Gems and Jewellery Limited
Sector-1, 6th & 7th Floor, Ratih House, SY-376,
TPS-4, PI-7, Paiki Part-B, Parshottam Farm Compound,
Opp. Podar Arcade, Varachha Road,
A. K. Road, Surat – 395 008, Gujarat, India

Dear Sir/Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Nityas Gems and Jewellery Limited (the “Company” and such offering, the “Issue”)

Sub: Consent Letter from the Registrar to the IPO

We, **Bigshare Services Private Limited**, hereby consent to act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (collectively referred to as, the “**Issue Documents**”) which the Company intends to file with the Registrar of Companies, Gujarat at Ahmedabad (“**RoC**”) and thereafter, file with SEBI and the Stock Exchanges, and in any other Issue related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name: Bigshare Services Private Limited



Logo:

Address: Office No. S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India

Telephone Number: +91 022 6263 8200

Website: www.bigshareonline.com

E-mail: ipo@bigshareonline.com

Contact Person: Vinayak Morbale

Investor Grievance E-mail: investor@bigshareonline.com

SEBI Registration No.: INR000001385

URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the information and confirmations set out in this consent are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

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We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("**Book Running Lead Manager**" or "**BRLM**") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal counsels, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter including any annexures hereto is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case maybe.

Yours faithfully,

For and on behalf of **Bigshare Services Private Limited**



Authorized signatory

Name: Babu Rapheal C.

Designation: Dy. General Manager

Cc:

The Book Running Lead Manager ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Counsel to the Issue

Vidhigya Associates, Advocates

B-607/608, 6th floor, Mittal Commercial,
Off M. V. Road, Near Mittal Estate,
Marol, Andheri East, Mumbai 400 059

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Annexure A

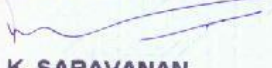
We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar to an issue and share transfer agent are true and correct:

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No, Permanent Registration
4. If applied for renewal, date of application:	N A
5. Any communication from SEBI prohibiting Link Intime India Private from acting as registrar and share transfer agent to the Issue:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	March 2028
8. Details of any penalty imposed	N A

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Annexure B

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001343	रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION	Regulation 8A PERMANENT REGISTRATION
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000001385		
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.		
III. जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण प्रमाणपत्र तक विधिमन्य है। III. Unless renewed, the certificate of registration is valid from		
MUMBAI स्थान Place तारीख Date APRIL 09, 2013 *जो लागू न हो उसे काट दें। *Delete whichever is not applicable		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  K. SARAVANAN प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

CIN – U99999MH1994PTC076534